

IMEC/BSE/23/2023-24

July 15, 2023

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Rotunda Bldg., Dalal Street,
Mumbai-400001

Dear Sir / Madam,

Sub.: Submission of “Audit Report on Reconciliation of Share Capital” for the quarter ended June 30, 2023:

In terms of the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, passed in supersession of the erstwhile SEBI (Depositories and Participants) Regulations, 1996, please find enclosed Audit Report on ‘Reconciliation of Share Capital’ given by M/s Ajit Jain & Co., Company Secretaries, Indore for the quarter ended June 30, 2023.

Kindly take the same on record.

Thank you,

Yours truly.

For IMEC Services Limited

Nidhi

Arjariya

Digitally signed
by Nidhi Arjariya
Date: 2023.07.15
16:46:33 +05'30'

Nidhi Arjariya
Company Secretary
M. No. : A54208

Encl. as above

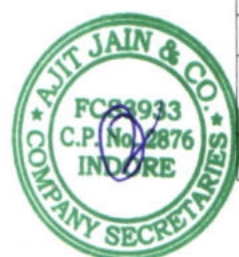
To,
The Board of Directors,
IMEC Services Limited
CIN: L74110MH1987PLC142326
611, Tulsiani Chambers, Nariman Point,
Mumbai -400021, Maharashtra

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

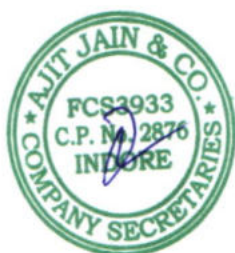
We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **IMEC Services Limited** (CIN: L74110MH1987PLC142326) (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, Bigshare Services Private Limited, for issuing this report in accordance with the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, passed in supersession of the erstwhile SEBI (Depositories and Participants) Regulations, 1996.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby report the following in respect of the quarter ended June 30, 2023:

1.	For Quarter Ended :	June 30, 2023	
2.	ISIN :	INE611C01012	
3.	Face Value :	Rs. 10/-per share	
4.	Name of the Company :	IMEC Services Limited	
5.	Registered Office Address	611, Tulsiani Chambers, Nariman Point, Mumbai -400021, Maharashtra	
6.	Correspondence Address	501/B, Mahakosh House, 7/5, South Tukoganj, Nath Mandir Road, Indore – 452001 (MP)	
7.	Telephone & Fax Nos.	Telephone : +912222851303 Fax : +91 22 22823177	
8.	Email address	investor@imecservices.in	
9.	Name of the Stock Exchanges Where the company's securities are Listed :	BSE Limited	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	5,00,29,901	100.00
11.	Listed Capital (Exchange wise) (as per company records)	4,99,95,701	99.93
12.	Held in dematerialized form in	1,15,77,507	23.14

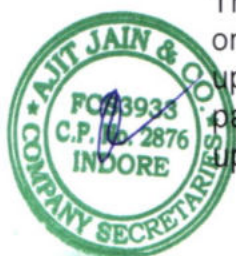


	CDSL						
13.	Held in dematerialized form in NSDL	3,55,81,329	71.12				
14.	Physical	28,36,865	5.67				
15.	Total no. of Shares (12+13+14)	4,99,95,701	99.93				
16.	Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	34,200 Equity Shares were forfeited on May 22, 2009.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars ***	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (specify names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-Principal Approval pending for SE (specify names)
	Not Applicable						
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy back, Capital Reduction, Forfeiture, Any other (to specify).						
18.	Register of Members is updated (Yes / No) If not, updated up to which date				Yes		
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.				Nil		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				Not Applicable		
21.	Other Details Auditor				--		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of demat requests		No. of requests	No. of Shares	Reasons for delay		
	Confirm after 21 days		Nil				
	Pending for more than 21 days		N.A.				



22.	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Name: Ms. Nidhi Arjariya Membership No.A54208 Phone : 0731-4017870
	Date of Appointment	19/08/2022
23.	Whether any change in Compliance Officer during the previous 2 quarters	No
	Whether the previous Compliance Officer was Qualified Company Secretary	-
	Details of Previous Compliance Officer	-
24.	Name, Address, Tel. & Fax No., Registration no. of the Certifying CA/ CS	Mr.Ajit Jain M/s Ajit Jain & Co., Company Secretaries Prem Villa, 84, Kailash Park Colony, Near Geeta Bhawan, Indore (M.P.) 452001 Ph. 0731- 4064510 FCS : 3933,C.P:2876
25.	Appointment of Common Agency for share registry work if yes (Name & Address)	Bigshare Services Private Limited CIN: U99999MH1994PTC076534 E-3 Ansa Industrial Estate, Saki Vihar Road, Sakinaka, Mumbai – 400072 MH Phone: 022-62638200/8222 Fax: 022-62638299 E-mail ID: investor@bigshareonline.com Contact Person: Mr. Rajesh Mishra
26.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	****

**** Pursuant to the order dated February 10, 2023 of Hon'ble National Company Law Tribunal, Mumbai Bench in Company Petition No. CP/41(MB) 2022 approving the Scheme of Reduction of Share Capital of the Company, the Board of Directors of the Company at its meeting held on May 4, 2023 has allotted 19,00,000 (Nineteen Lacs) Equity Shares of Rs. 10/- each (Rupees Ten only) by cancelling and extinguishing Rs. 48,09,57,010/- (Rupees Forty Eight Crore Nine Lacs Fifty Seven Thousand Ten Only) consisting of 4,80,95,701 (Four Crore Eighty Lac Ninety Five Thousand Seven Hundred One) fully paid up equity shares of Rs. 10/- (Rupees Ten only) each, as on Record Date i.e. April 21, 2023 in the ratio of 132:5. Consequent upon the allotment of new equity shares post reduction, the issued, subscribed and paid up equity share capital of the Company on ROC/MCA Master Data was also updated on the MCA Portal. Further a Listing application filed by the Company with



BSE Limited for listing of 19,00,000 equity shares of Rs.10/- each, bearing distinctive nos. 1 to 19,00,000 has been approved by BSE vide Letter No. DCS/AMAL/TL/R37/2789/2023-24 dated June 12; 2023. The Company has also received new ISIN activation letters from the Depositories. The Corporate Action process with depositories has been partly completed and the same shall be fully completed in due course. The Company is in process of completing the necessary activities post receipt of the listing approval from BSE.

Place: Indore
Date: 15/07/2023



For Ajit Jain & Co.,
Company Secretaries

A. K. Jain

AJIT JAIN
(Proprietor)

C.P. No. 2876; F.C.S. No. 3933
UDIN: F003933E000616886
Peer Review Certificate No: 767/2020
PCS Unique ID No: S1998MP023400